

15.07.2026

To
The General Manager - DCS
Listing Operations – Corporate Service Dept.
BSE Limited

Scrip Code: 530907

Dear Sir/ Madam,

Sub: Submission of Non-Applicability Certificate for Corporate Governance Report under Regulation 27(2) for the Quarter (Q1) Ended 30.06.2026

Ref: Regulation 15 read with Regulation 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above-mentioned subject, we are enclosing herewith the Non-Applicability Certificate for filing of Corporate Governance Report under Regulation 27(2) for the Quarter (Q1) ended 30.06.2026, accompanied by a certificate from a Practising Chartered Accountant.

Kindly take the same on your record and treat the same as compliance under applicable regulations of the SEBI (LODR) Regulations, 2015, as amended (“Listing Regulations”).

Thanking you,
Yours sincerely,

For S.I.CAPITAL & FINANCIAL SERVICES LIMITED

Sujith K Ravindranath
Company Secretary & Compliance Officer

Encl: As above

July 15, 2026

To
The General Manager - DCS
Listing Operations – Corporate Service Dept.
BSE Limited

Scrip Code: 530907

Sub: Certificate on Non-Applicability of Corporate Governance provisions

This is to inform you that the filing of Corporate Governance Report under Regulation 27(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the **Quarter (Q1) Ended 30.06.2026**, does not apply to the Company as per Regulation 15 (2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as the **Paid-Up Share Capital and Net Worth of the Company as given below, were less than ₹10 crore and ₹25 Crore respectively as on 31.03.2026.**

Particulars	(Rs. in Crores)
Paid-up share capital	5.05/-
Net-worth	5.75/-

We further inform you that, whenever this regulation becomes applicable to the Company at a later date, we will comply with regulations 27 (2) of SEBI (LODR) Regulations, 2015 within six months from the date on which the provisions become applicable to the Company.

Please take the same in your record.

Thanking you,

Yours sincerely,

For S.I.CAPITAL & FINANCIAL SERVICES LIMITED

Sujith K Ravindranath
Company Secretary & Compliance Officer

Ayyar & Cherian

Chartered Accountants
No. 101, Santhi Arcade
K C Joseph Road,
Panampilly Nagar,
Ernakulam, Kerala - 682 036



Phone : +91 484 4022118
Mobile: +91 8281715317
Email: dijo.mathew@ayyarcherian.com

CER/26-27/016

To
BSE Limited

This is to certify that: We, Ayyar & Cherian Chartered Accountants and Statutory Auditor of S.I.Capital & Financial Services Limited (CIN L67190TZ1994PLC040490), hereby certify that as of March 31, 2026:

1. The Paid-up Capital of the Company was Rs. 5,05,00,000/- (Rupees Five Crores Five Lakhs only).
2. The Net worth of the Company was Rs. 5,57,45,292/- (Rupees Five Crores Fifty-Seven Lakhs Forty-Five Thousand Two Hundred and Ninety-Two only).

These figures have been derived from the reviewed financial statements of the Company. A detailed computation is attached herewith for reference.

This certificate is issued at the request of the Company for filing the non-applicability of corporate governance intimation to BSE.

for Ayyar & Cherian

Chartered Accountants

Firm's Registration Number: 000284S

Dijo Philip Mathew

Partner

Membership No. 224930

UDIN: 26224930DNDWC Z6204

Place: Ernakulam

Date: 15-07-2026



Statement Showing Paid-Up Share Capital & Net Worth for the FY 2025-26, 2024-23, 2023-24 & 2022-23

(All amounts in Rs.)

Particulars	As at 31 March 2026	As at 31 March 2025	As at 31 March 2024	As at 31 March 2023
I. ASSETS				
1 Financial assets				
a) Cash and cash equivalents	18,35,477.45	1,32,63,745.85	61,12,000.00	45,65,152.31
b) Loans	13,15,34,749.21	11,29,32,294.49	9,09,76,940.03	5,10,28,078.67
c) Investments	66,080.00	66,080.00	66,080.00	3,000.00
d) Other financial assets	66,79,393.00	17,17,000.00	8,45,492.00	11,68,000.00
2 Non-financial assets				
a) Current tax assets (net)	8,653.00	76,654.40	2,03,201.00	68,000.00
b) Property, plant and Equipment	13,37,540.60	9,86,748.36	13,78,910.62	9,35,987.11
c) Other intangible assets	1,93,020.20	3,73,089.68	5,61,467.33	5,84,608.81
d) Other non-financial assets	20,89,883.93	13,52,749.56	11,13,119.09	8,29,000.00
Total assets (A)	14,37,44,797.39	13,07,68,362.34	10,12,57,210.07	5,91,81,826.90
II. LIABILITIES				
1 Financial liabilities				
a) Trade Payables				
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	13,65,171.29	39,29,856.09	9,75,432.82	7,24,000.00
b) Debt securities	7,94,59,821.00	4,05,31,625.00	4,30,36,187.00	1,08,10,354.00
c) Borrowings (other than debt securities)	-	2,24,83,991.70	1,51,30,653.45	25,17,014.00
d) Subordinated Liabilities	20,01,789.15	98,63,830.04	98,05,568.83	97,87,898.84
e) Other financial liabilities	21,82,233.16	12,11,502.16	24,56,362.90	25,31,811.00
2 Non-financial Liabilities				
a) Provisions	7,16,510.00	4,23,856.00	5,82,000.00	4,30,000.00
b) Other non-financial liabilities	4,76,802.00	5,55,885.16	3,51,000.00	1,17,000.00
Total liabilities (B)	8,62,02,326.60	7,90,00,546.15	7,23,37,205.00	2,69,18,077.84
NET WORTH (A) - (B)	5,75,42,470.79	5,17,67,816.19	2,89,20,005.07	3,22,63,749.06
PAID- UP EQUITY SHARE CAPITAL	5,05,00,000.00	4,85,00,000.00	3,60,00,000.00	3,40,00,000.00

